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| 1 | 2. To the extent that | any of the existing Sales Proceeds ¹ constitute OHP's collateral or |
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| 2 | property in which PurchaseCo has an interest, OHP and PurchaseCo agree that Trustee may use up | |
| 3 | to \$100,000 of the Sale Proceeds to renew the Policy; and | |
| 4 | 3. Except as specific | cally set forth in the Stipulation, the Parties reserve all other rights, |
| 5 | claims and defenses. | |
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| 23 | Date: September 15, 2023 | Scott C. Clarkson |
| 24 | II . | United States Bankruptcy Judge |
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¹ Terms not defined herein are as defined in the Stipulation.